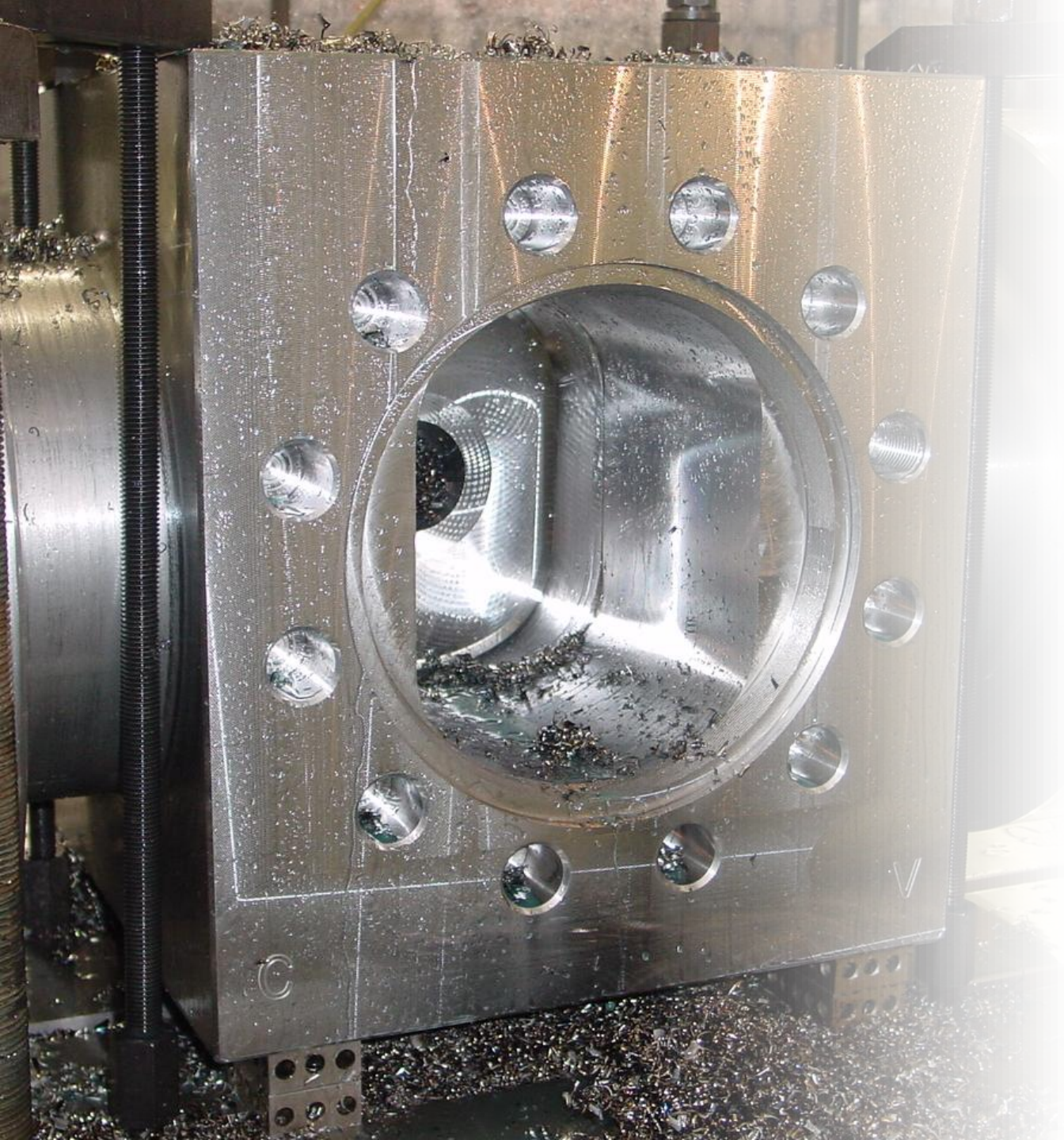


Global Installed Base

By Region & Industry (1991–2015)

Cornerstone® VALVE
SEVERE SERVICE ENGINEERING

Americas



- Countries: USA, Canada, Mexico, Brazil, Colombia, Chile, Ecuador
- 🛢️ Oil & Gas – 60%
- 🔥 Refining – 25%
- ⛏️ Mining – 10%
- ⚡ Power – 5%
- Highlights: Strong Gulf of Mexico offshore presence

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Africa

Countries: Angola, Nigeria, Algeria, Egypt, Equatorial Guinea



Oil & Gas – 70%



Refining – 20%



Power – 10%

Highlights: Strong West Africa footprint

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Middle East

- Countries: Saudi Arabia, Qatar, UAE, Oman, Yemen
- 🛢️ Oil & Gas – 65%
- 🔥 Refining – 30%
- ⚡ Power – 5%
- Highlights: High-spec refinery applications



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Europe & Central Asia

- Countries: UK, Norway, Russia, Kazakhstan, Turkmenistan
- 🛢️ Oil & Gas – 60%
- ⚡ Power – 25%
- 🔥 Refining – 15%
- Highlights: North Sea & Central Asia gas fields

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Asia-Pacific

- Countries: China, India, Indonesia, Malaysia, South Korea, Taiwan
- 🛢️ Oil & Gas – 50%
- 🔥 Refining – 35%
- ⚡ Power – 15%
- Highlights: LNG & petrochemical hubs



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Global Industry Split

- 🛢️ Oil & Gas – 60–65%
- 🔥 Refining – 25–30%
- ⚡ Power – 5–10%
- ⛏️ Mining – 5–10%

- Cornerstone Valve operates in 35–40 countries globally

Cornerstone® VALVE
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